

08:30-09:00 Registration

09:00-09:30 Welcome and introduction

Dietmar Pilz, Director of Technology, Engineering and Quality, ESA
Jean-Marc Nasr, Chairman, EUROSPACE

09:30-10:00 Keynote Speech

Josef Aschbacher, Director General, ESA

10:00-10:30 Reports from Industry Fora

Rapporteurs:

- LSI Forum: Lena Stern, OHB
- Midcap Forum: Georg Grabmayr, Beyond Gravity
- SME Forum: Kolja Nicklaus, SpaceTech GmbH
- YEES: Nicolas Capet, Anywaves

10:30-11:30 Round Table 1 – Strategy 2040

Moderator:

Daniel Neuenschwander, Director of Human and Robotic Exploration, ESA

Panellists:

- Marc Steckling, Head of Earth Observation & Science and Exploration, Airbus Defence and Space
- Hélène Huby, CEO, The Exploration Company
- Cassi Welling, COO, Constellr
- Christer Nilsson, Deputy DG, Swedish National Space Agency

11:30-12:00 Coffee Break

12:00- 13:00 Round Table 2 – Programmatic Challenges and CM25 Preparation

Moderators:

Carole Mundell, Director of Science, ESA

Toni Tolker-Nielsen, Acting Director of Space Transportation, ESA

Panellists:

- Chiara Pedersoli, CEO, OHB System AG
- Jeffrey Apeldoorn, Head of Government Solutions for Europe, ICEYE

- Holger Wentscher, SVP Commercial & Governmental Programs, Beyond Gravity
- Luca Rossettini, CEO, D-Orbit

13:00-14:00 Lunch Break

14:00-14:30 Keynote Speech

Diane Howard, Director of Commercial Space Policy at the National Space Council in the Executive Office of the President of the United States

14:30-15:30 Round Table 3 – Industry Competitiveness and Commercialisation

Moderators:

Simonetta Cheli, Director of Earth Observation Programmes, ESA

Laurent Jaffart, Director of Connectivity and Secure Communications, ESA

Panellists:

- Giampiero Di Paolo, Deputy CEO, Senior Vice President Observation, Exploration and Navigation, TAS
- Raúl Verdú, Co-founder & CBDO, PLD
- Hans Bracquené, Chairman, SME4Space
- Dinka Dinkova, Deputy Head of Unit, Innovation & New Space - Space Defence, DG DEFIS, European Commission

15:30-16:30 Round Table 4 – ESA Transformation

Moderators:

Marco Ferrazzani, Director of Internal Services, ESA

Dietmar Pilz, Director of Technology, Engineering and Quality, ESA

Panellists:

- Ernst K. Pfeiffer, CEO, HPS
- Marco Molina, Managing Director, Sitael
- Rafel Siquier, CEO, Open-Cosmos
- Marco Brancati, Chief Innovation and Technology Officer, Telespazio

16:30-17:00 Coffee break

17:00-17:15 Conclusions

Géraldine Naja, Director of Commercialisation, Industry and Competitiveness, ESA